# Edward Jones<sup>®</sup>



Roderick D Sipe
Financial Advisor

## Office Information

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Both Shazia and I help motivated individuals, families and business owners who are committed to their financial goals by providing actionable and appropriate strategies.

Since joining Edward Jones in 2017, I have been committed to serving my clients on their financial journey. I listen intently to what is most important to my clients and, together, we create a long-term financial strategy to help achieve their goals, whether that goal is retirement, saving for a child or grandchild's education, saving for a new house down payment or providing protection of life insurance. Prior to my financial services career, I worked in retail automotive in sales and training. I also worked in private schools as both an administrator and teacher as well as spending several years in sales and marketing on a corporate level. I earned my BS degree from Northeastern University.

Shazia has several years of experience, both in retail and most recently with Bank of America.

I care deeply about my community. I am a board member of Cohoes Rotary Club. I volunteer my time and resources at numerous nonprofit organizations focused on homelessness, food insecurity and financial literacy. I have four children and am the proud grandfather of three. I understand the importance of family and nothing brings me more joy that spending time with them. In my spare time, I like to travel and golf.

### **Branch Team**

Shazia Akhtar Branch Office Administrator

#### **Work History**

**Edward Jones** 

October 2017 - Present

#### **Education**

**Northeastern Univ**Bachelor of Science