As a Wealth Advisor for Veracity Capital, Harry serves the financial planning needs of his clients by working to manage their wealth responsibly, grow it tax-efficiently, and maintain it for years to come. As a Partner, Harry is a member of the Veracity Capital Investment Committee. He is consistently and wholly dedicated to providing the highest level of client service and always works to ensure that a comprehensive and customized wealth plan is established, implemented, and maintained.

With almost twenty years in the industry, Harry has helped clients reach their financial goals through sound financial planning and thoughtful, diversified portfolios. Prior to Veracity Capital, Harry was a Wealth Advisor and Vice President at AYCO, a Goldman Sachs Company. Harry prides himself on the ability to drill down to the heart of complex matters for clients. He understands both the quantitative and qualitative aspects of financial planning and incorporates both into his relationships with clients.

Harry earned a Bachelor of Business Administration in Accounting from Siena College and an MBA from Rensselaer Polytechnic Institute (RPI).

## **Professional Designations**

• Certified Financial Planner – CFP®

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