# **DEI Assessment for Employers**

## **Strategy**

- 1. How does your organization define diversity, equity, and inclusion (DEI)?
- 2. Has your organization done a DEI or culture assessment in the past?
- 3. Does your organization have a clearly defined DEI strategy?
  - a. If yes, does the DEI strategy relate to the organizational mission, vision, and values?
- 4. Does your organization have defined DEI metrics and goals?
  - a. If yes, do the DEI goals relate to the organizational goals?
- 5. What aspects of diversity is your organization measuring for representation and inclusion?
- 6. Does your organization have a dashboard or tracking tool to continuously monitor DEI metrics and goals?

### **DEI Leadership**

- 1. Does your organization have a full-time employee responsible for DEI?
  - a. If yes, what level are they within the organization and who do they report to?
  - b. If yes, is this person also the EEO Officer or Ombudsperson?
  - c. If yes, does your organization have additional employees to support the DEI leader?
- 2. Does your organization have a DEI Council?

## **Organizational Leadership**

- 1. Is your organization's CEO involved in developing the DEI strategy?
  - a. If yes, does your CEO sign off on diversity metrics and goals?
- 2. Does your organization's CEO meet with the DEI Council?
  - a. If yes, how often?
- 3. Does your CEO sit on the board of a multicultural nonprofit?
- 4. Does your organization's senior leadership team meet with the DEI Council?
  - a. If yes, how often?

### **Employee Resource Groups**

- 1. Does your organization have affinity groups, employee resource groups (ERGs), and/or business resource groups?
  - a. If yes, what aspects of diversity are represented by each group?
  - b. If yes, are the group objectives tied to organizational business goals?
  - c. If yes, does each group have sponsorship from senior leadership?

# **Budget**

- 1. Does your organization have a dedicated budget for DEI?
  - a. If yes, what is the size of the budget?

#### **Policies**

- 1. Does your organization have a non-discrimination policy?
  - a. If yes, is your policy inclusive of sexual orientation and gender identity?
  - b. If yes, are there clear consequences for violation of the policy?
- 2. Does your organization have a corporate code of conduct?
  - a. If yes, does the code of conduct address inclusion for all groups?

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## Compensation

- 1. Does your organization audit compensation practices to determine pay disparities for diverse groups?
  - a. If yes, has your organization you attempted a pay equity initiative to close the pay gap?

## **Benefits**

- 1. How many paid days off does your organization provide annually?
- 2. Does your organization offer paid maternity and/or paternity leave?
  - a. If yes, how many weeks?
- 3. Does your organization offer adoption assistance and/or paid adoptive leave?
  - a. If yes, how many weeks?
- 4. Does your organization offer lactation support (e.g., pumping room, milk shipping program, travel allowance for caregiver provided on business trips)?
- 5. Does your organization provide childcare resources or subsidies (e.g., on-site childcare, dependent care flexible spending account)?
- 6. Does your organization provide fertility treatment insurance or other fertility benefits?

# **Employee Listening**

- 1. Does your organization conduct an engagement survey?
  - a. If yes, how often?
  - b. If yes, do you review engagement survey feedback from diverse groups?
- 2. Does your organization review onboarding and exit interview feedback from diverse groups?
- 3. Does your organization provide an anonymous feedback mechanism for employees to continuously voice DEI issues, concerns, and ideas?

## Recruiting

- 1. Does your organization have clear goals for external hires of people from diverse backgrounds?
- 2. Does your organization recruit at Historically Black Colleges and Universities (HBCUs) and/or Hispanic Serving Institutions (HSIs)?
- 3. Does your organization post all vacant positions, including executive positions, internally and externally?
- 4. Are your organization's recruiters required to present a diverse slate of candidates?
- 5. Does your organization require a diverse interviewer panel?
- 6. Does your organization require standard interview questions to reduce interviewer bias?
- 7. Does your organization have clearly defined competencies to measure candidates against equally when hiring?
- 8. Does your organization review job descriptions for biased or gender-specific language?
- 9. Does your organization have a diversity statement on your job postings?
- 10. Does your organization track diversity metrics for referrals, applicants, candidates, offers, and/or hires?
- 11. Does your organization have a structured process to ensure that qualified candidates from diverse background are considered for open board positions and/or top management positions?

# **Training**

- 1. Has your organization provided formal DEI training in the past?
  - a. If yes, what types of topics were covered?
- 2. Does your organization have any required DEI training for all employees?

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# **Career Development**

- 1. Does your organization have a formal mentorship or sponsorship program?
- 2. Does your organization have a leadership development program with an open application process?
- 3. Does your organization have clearly defined competencies for performance reviews?

### **Promotion**

- 1. Does your organization track promotion rates for employees from diverse groups?
- 2. Does your organization do succession planning to increase representation of employees from diverse groups in management positions?

#### Retention

- 1. Does your organization track the retention rate for employees from diverse groups?
- 2. Does your organization track the voluntary and involuntary turnover for employees from diverse groups?

## **Accountability**

- 1. Does your organization complete the EEO-1 report?
  - a. If no, does your organization track workforce diversity?
- 2. Does your organization produce an annual DEI report?
  - a. If yes, who is the report delivered to?
- 3. Are diversity goals tied to performance reviews and pay?

## **Workplace Flexibility**

- 1. Does your organization support part-time or full-time remote work arrangements?
- 2. Does your organization support flexible work schedules?
- 3. Does your organization allow employees to "dress for their day"?

### **Supplier Diversity**

- 1. Does your organization have a supplier diversity strategy?
  - a. If yes, do you have clear metrics and goals?
- 2. Does your organization have a full-time employee responsible for supplier diversity?
  - a. If yes, what level are they within the organization and who do they report to?
- 3. Does your organization have a supplier diversity council?
  - a. If yes, who sits on this council?
- 4. Does your organization proactively reach out to diverse suppliers to build your database?
- 5. Does your organization provide education to diverse suppliers to increase their capabilities?
- 6. Does your organization track Tier-II suppliers?